



# Energy Transactions Team

*Integrated support to help drive energy deal value*

Companies and investors turn to Faegre Drinker when cutting-edge energy matters require innovative solutions. Well more than a century of collective energy market operational, regulatory and transactional experience, we deliver business-minded transactional guidance that is responsive to regulatory and market trends.

## Powering Innovative Businesses



### Conventional & Clean Energy

- Crude and Products
- Wholesale and Retail Power and Natural Gas
- Waste-to-Energy
- Cogeneration
- Conventional Power Generation
- Midstream, LNG, NGLs, and Liquid Fuels
- Exploration, Production, Processing and Refining
- Fuel Transportation and Logistics
- Nuclear/SMR



### Cleantech

- Microgrids
- Energy Storage
- Smart Grid/Grid Modernization
- EV/CNG/LCNG Transportation
- Carbon Reduction and Removal Projects
- Green Facilities, Energy Efficiency and Controls
- Hydrogen
- Carbon Capture and Sequestration
- Metals and Critical Minerals Projects

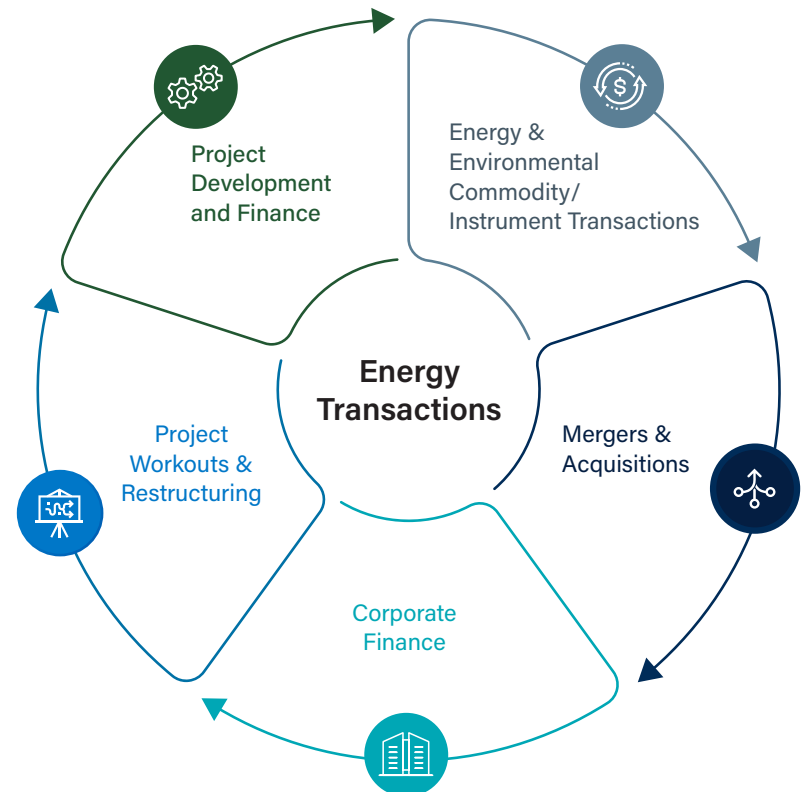


### Renewable

- Biofuels
- Advanced Biofuels
- Sustainable Aviation Fuels
- Renewable Chemicals/ Bio-Based Products
- Renewable Natural Gas/ Biomethane/Biogas
- Solar
- Wind
- Biomass
- Geothermal
- Renewable Energy Certificate
- Procurements/Sales - PPAs and VPPAs

## Advising Key Industry Participants

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| <ul style="list-style-type: none"> <li>• Developers</li> <li>• Service providers</li> <li>• Producers</li> <li>• Processors, Refiners</li> <li>• Terminals</li> <li>• Traders</li> </ul> | <ul style="list-style-type: none"> <li>• Offtakers</li> <li>• Investment banks</li> <li>• Utilities</li> <li>• Independent Power Producers</li> <li>• Senior and mezzanine lenders</li> <li>• ESCOs</li> </ul> | <ul style="list-style-type: none"> <li>• Hosts/End-users</li> <li>• Vendors/Suppliers</li> <li>• Private equity funds, sponsors, tax equity providers</li> <li>• Tax credit transferors and transferees</li> <li>• Asset managers and operators</li> </ul> |
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<p><b>PROJECT DEVELOPMENT &amp; FINANCE</b></p>		<ul style="list-style-type: none"> <li>• Draft and negotiate project and financial documents</li> <li>• Negotiate bilateral, energy and environmental attribute/instrument/ commodity contracts for commodities and services</li> <li>• Counsel clients regarding financings, credit enhancements, energy tax credit monetization, energy tax credit transfer, and tax credit structures to optimize proformas</li> <li>• Advise on energy and environmental asset borrowing base facilities</li> <li>• Secure interconnections to grid and pipeline systems</li> <li>• Secure Infrastructure, land use, environmental, pathway and other permissions</li> </ul>
<p><b>ENERGY &amp; ENVIRONMENTAL COMMODITY/ INSTRUMENT TRANSACTIONS</b></p>		<p>We work with buyers and sellers in the wholesale and retail energy and environmental markets to:</p> <ul style="list-style-type: none"> <li>• Develop and optimize contractual vehicles for energy and environmental commodities</li> <li>• Undertake large-scale aggregated/portfolio-level sales and procurements; energy-as-a-service transactions</li> <li>• Enter new markets; develop new programs and offerings</li> <li>• Drive compliance and voluntary environmental market transactions</li> <li>• Manage environmental attributes</li> <li>• Advise upon the creation of hedging strategies and the negotiation of agreements to implement such hedging strategies.</li> <li>• Advise upon logistics agreements, including waterborne, rail, truck, pipeline and transmission.</li> <li>• Provide trade finance for energy and environmental commodities</li> </ul>
<p><b>MERGERS &amp; ACQUISITIONS</b></p>		<p>Our energy M&amp;A team combines corporate and securities experience with a deep understanding of energy markets and regulations.</p> <ul style="list-style-type: none"> <li>• Support acquisition and sale of companies, projects and assets</li> <li>• Advise on investment or investor targets to creating efficient deal structures</li> <li>• Provide commercially tethered due diligence</li> </ul>
<p><b>CORPORATE FINANCE/ CAPITAL MARKET TRANSACTIONS</b></p>		<p>Our depth of knowledge and experience includes public offerings and private placements along with revolving and term, secured and unsecured, senior and mezzanine loan transactions and asset securitizations. We work with you to structure transactions that meet your needs, including:</p> <ul style="list-style-type: none"> <li>• Strategic growth</li> <li>• Dividend recapitalizations</li> <li>• Strategic acquisitions</li> </ul>
<p><b>WORKOUTS &amp; RESTRUCTURING</b></p>		<p>We represent stakeholders in bankruptcy and out-of-court restructuring/workout matters, including:</p> <ul style="list-style-type: none"> <li>• Pre-bankruptcy counsel</li> <li>• Reorganization plans</li> <li>• Post-petition financing</li> <li>• Asset sales</li> <li>• Intercreditor disputes and claims litigation</li> <li>• Project-level workouts and restructuring</li> <li>• Avoidance actions</li> <li>• Creditors' recoveries</li> </ul>